

ORIGINAL

OFFICIAL FILE

CONSUMERS GAS COMPANY
P.O. BOX 5269
1410 N. CULLEN AVENUE
EVANSVILLE, INDIANA 47716
FAX (812) 477-1377

SERVING SOUTHERN ILLINOIS

| | | |
|----------|-----------|-----------------|
| ALBION | EQUALITY | NEW SHAWNEETOWN |
| BONE GAP | JUNCTION | RIDGWAY |
| BROWNS | OMAHA | SHAWNEETOWN |
| CARM | NEW HAVEN | WEST SALEM |

July 31, 2007

OFFICE & PHONE

| | |
|----------------|----------------|
| EVANSVILLE, IN | (812) 477-9030 |
| RIDGWAY, IL | (618) 272-5681 |
| CARM, IL | (618) 382-4158 |
| ALBION, IL | (618) 445-3012 |

Illinois Commerce Commission
Chief Clerk
527 E. Capitol Avenue
Springfield, IL 64701

05-0002
Report

RE: ICC Docket 05-0002
ILL Adm Code 240.10

As required by ILL.C.C.Adm. Code 240.10 Consumers Gas Company is making the report filing on the loan from Old National Bank, Evansville, Indiana.

This indebtedness is a line-of-credit for \$1,500,000 with an outstanding balance of \$1,491,286.25. The unused \$8,713.75 is available for capitol expenditures as needed.

This note is secured by Real Estate Mortgages on property located in Edwards, White and Gallatin Counties in Illinois, inventory, accounts receivable, and all tangible equipment held in ownership by Consumers Gas Company.

I request that this report serve as the 1st and 2nd period report for the year 2007 since there has been no change to the indebtedness.

CONSUMERS GAS COMPANY

Constance D. Warren
Constance D. Warren,
Accounting Administrator

CHIEF CLERK'S OFFICE

2007 AUG -2 A 11:08

ILLINOIS
COMMERCE COMMISSION